



# USDA BROILER MARKET NEWS REPORT

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## NATIONAL BROILER MARKET-AT-A-GLANCE



Trade sentiment was mostly steady to about steady. Retail demand was light to fair, best where feature activity was planned. Food service ranged light to moderate, best for fast food and catering services. Supplies were generally sufficient trade needs. In the parts structure, trading was limited to fair with all items at least adequate to available. In production areas, live supplies were moderate. Weights were mixed but mostly desirable.

**GEORGIA F.O.B. DOCK PRICES** The Georgia f.o.b. dock quoted price on broilers/fryers for next week's trading remains unchanged at 63.75 cents based on full truck load lots of ice-packed USDA grade "A" sized 2 1/2 to 3 pound birds. This compares to 63.50 cents last year on June 13, 2001.

Georgia f.o.b. dock quoted prices on ice-packed parts for next week's trading.

ITEM	DOCK PRICE (CENTS PER POUND)
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LINE RUN TENDERS	179.00
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BREASTS - B/S	153.50
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BREASTS - WHOLE	85.00
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THIGH MEAT - B/S	81.50
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LEG QUARTERS	21.00
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WINGS	55.50
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THIS INFORMATION IS SUPPLIED BY THE GEORGIA DEPARTMENT OF AGRICULTURE'S POULTRY MARKET NEWS SERVICE.

**SOUTHERN** Trade sentiment was no better than steady. Demand into all channels was slow to fair; slightly better interest was noted where fast food promotions and retail ads were active. Supplies were more than sufficient to satisfy limited and selective buyer interest. In the parts structure, trading was generally fair with supplies at least adequate on most items. In production areas, live supplies were moderate at mostly desirable weights.

**NORTHEAST** Trucklot buying interest on ready-to-cook whole broiler/fryers was mostly fair to moderate during midweek trading. Offerings of all sizes were at least adequate for most immediate needs. Movement through retail and distributive channels was fair. The market tone was about steady. In the parts complex, boneless-skinless breasts were available. Bone-in breasts ranged balanced to adequate. Dark meat cuts and wings were fully sufficient.

**MIDWEST** Whole fryer market tone was mostly steady. Offerings mixed, generally balanced on lightweight birds and ample on heavy product. Fill in on Wogs noted into the Chicago area at 41 cents with buyer interest guarded and limited. Movement into retail channels irregular, slow to fair, best for scattered features. Food service demand was spotty, slow to moderate. Fast food and catering best call into Chicago area with catering and casual dining decent elsewhere. Floor stocks adequate to fully adequate. Weights desirable. Trading on parts was selective with livers and gizzard offerings short of trade needs, wings received a moderate call, other white meat items were slow to clear, leg quarters demand soft with drums and thighs receiving average interest. Supplies were fully available. The market tone was cautiously steady to weak on boneless/skinless breasts, and generally steady on remaining items.

**WESTERN** Trade sentiment was generally steady. Offerings of whole body product for immediate needs were fully adequate overall with larger sizes in the longest position. Sharp discounts reported to help stimulate an only fair buyer interest. Demand was light to moderate for whole body and moderate to good for parts, best to cover store ads and fast food specials. Floor stocks were generally adequate for current needs. Trade sentiment generally steady on parts.

### CHICK PLACEMENT AND EGG SET TOTAL

19 STATES			PERCENT CHANGE
WEEK ENDING 06/08/02	<u>2002</u>	<u>2001</u>	PREVIOUS YEAR
EGGS SET	212,701	209,517	+02
CHICKS PLACED	174,510	171,583	+02

### BROILER EGGS SET IN 19 SELECTED STATES UP 2 PERCENT

Commercial hatcheries in the 19-State weekly program set 213 million eggs in incubators during the week ending June 8, 2002. This was up 2 percent from the eggs set the corresponding week a year earlier. Average hatchability for chicks hatched during the week was 83 percent. Average hatchability is calculated by dividing chicks hatched during the week by eggs set three weeks earlier.

### BROILER CHICKS PLACED UP 2 PERCENT

Broiler growers in the 19-State weekly program placed 175 million chicks for meat production during the week ending June 8, 2002. Placements were up 2 percent from the comparable week in 2001. Cumulative placements from December 30, 2001 through June 8, 2002 were 3.91 billion.

BASED ON THE PRELIMINARY CHICK PLACEMENTS, THE NUMBER OF FRYERS AVAILABLE FOR MARKETING DURING THE WEEK ENDING 20-Jul-02 IS ESTIMATED AT 158.4 MILLION HEAD. THIS COMPARES TO 158.6 MILLION HEAD THE PREVIOUS WEEK AND TO 158.6 MILLION HEAD THE SAME WEEK A YEAR AGO, WHEN THE SLAUGHTER WAS 160.0 MILLION HEAD AND THE 12-CITY WEIGHTED AVERAGE PRICE WAS 59.96 CENTS PER POUND.

JUNE 11, 2002

## SOUTHERN STATES BROILER/FRYER PARTS

JUNE 12, 2002

F.O.B. DOCK OR EQUIVALENT, ICED-PACKED, PRICES SHOWN ARE DAY OF SHIPMENT (INCLUDES CURRENT AND PRIOR NEGOTIATIONS), TRUCKLOT AND LESS THAN TRUCKLOT VOLUME, CENTS PER POUND.

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	918	125.00-219.00	134-139	138.12
TENDERLOINS	136	110.00-195.00	-	133.50
BREAST - LINE RUN	85	80.00-85.00	-	80.66
FRONT HALVES	TOO FEW TO REPORT			
LEGS	82	26.00-37.00	26-27	27.05
LEG QUARTERS (BULK)	401	15.00-19.00	16	16.41
LEG QUARTERS (4/10)	1,218	17.00-26.00	19-21	20.21
WINGS (WHOLE)	271	49.00-60.00	-	57.78
WINGS (CUT)	394	63.00-70.00	63-65	64.59
DRUMSTICKS	TOO FEW TO REPORT			
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

ITEM	POUNDS (000)	RANGE	MAJORITY	WTD AVG
BREAST - B/S	841	125.00-219.00	132-139	138.47
TENDERLOINS	116	115.00-195.00	-	137.55
BREAST - LINE RUN	TOO FEW TO REPORT			
FRONT HALVES	TOO FEW TO REPORT			
LEGS	94	26.00-37.00	26-27	27.09
LEG QUARTERS (BULK)	841	16.00-20.00	16-17	17.14
LEG QUARTERS (4/10)	978	17.00-26.00	19-21	20.92
WINGS (WHOLE)	271	49.00-60.00	-	57.78
WINGS (CUT)	361	63.00-67.00	64-66	64.13
DRUMSTICKS	64	37.00-42.00	-	37.35
THIGHS	TOO FEW TO REPORT			
B/S THIGHS	TOO FEW TO REPORT			

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WHOLE BODY INDEX BASED ON SOUTHERN STATES PARTS TRADING FOR — F.O.B. DOCK.

RANGE	TODAY'S AVERAGE	RANGE	TODAY'S AVERAGE	5-DAY AVERAGE
36.50 - 42.00	40.39	35.50 - 42.00	40.66	40.51

The Index is intended solely as an indicator of values for commodity-type product and does not represent industry's willingness to sell or ability to buy.

## NORTHEAST BROILER/FRYER PARTS

Midweek trucklot buying activity was fair to moderate at best as normal commitments continued to make up the bulk of trading in the market. Offerings of boneless-skinless breasts were at least adequate to available. Bone-in breasts ranged adequate to closely cleared. Dark meat cuts and wings were sufficient. Movement through retail and distributive channels was fair to no better than moderate.

The market tone was about steady.

\*PRICES PAID PER POUND, ICE PACKED AND CO2 PACKED BROILER/FRYER PARTS, DELIVERED TO FIRST RECEIVERS IN POOL TRUCKLOT AND TRUCKLOT QUANTITIES JUNE 11, 2002

JUNE 12, 2002

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS
BREAST - B/S	140-145	144.94	437,300
TENDERLOINS	105-110	107.82	99,500
BREAST - WITH RIBS	78-79	83.31	232,000
BREAST - LINE RUN	78	79.60	129,760
LEGS	32-33	38.29	144,120
LEG QUARTERS (BULK)	20-21	20.98	467,256
DRUMSTICKS	32-33	35.55	114,870
THIGHS	26-27	29.71	137,700
B/S THIGHS	76-77	77.36	91,240
WINGS (WHOLE)	53-54	54.73	392,080
BACKS AND NECKS (STRIPPED)	10-12	12.20	25,480
LIVERS (5 POUND TUBS)	15-20	15.59	14,375
GIZZARDS (HEARTS)	30-35	39.57	23,580

ITEM	CURRENT NEG TRADING*	WTD AVG**	VOL/LBS
BREAST - B/S	140-145	145.31	351,320
TENDERLOINS	105-110	100.03	90,400
BREAST - WITH RIBS	78-79	85.59	158,000
BREAST - LINE RUN	78	81.36	97,840
LEGS	32-33	38.59	144,640
LEG QUARTERS (BULK)	20-21	21.06	335,120
DRUMSTICKS	32-33	37.38	119,440
THIGHS	26-27	34.69	66,160
B/S THIGHS	76-77	77.29	53,860
WINGS (WHOLE)	53-54	58.54	268,720
BACKS AND NECKS (STRIPPED)	10-12	11.90	37,040
LIVERS (5 POUND TUBS)	15-20	17.07	13,320
GIZZARDS (HEARTS)	30-35	40.36	31,760

INCLUDES: NY CITY METRO. AREA, RI, NORTHERN NJ, MA, CT, PA (NORTHEAST OF HARRISBURG).

\* TODAY'S NEGOTIATED SALES AS OF 11:30 A.M.

\*\* WEIGHTED AVERAGE PRICE OF ALL GRADES AND BRANDS OF PRODUCT SHIPPED, OR TO BE SHIPPED AS OF 1:30 P.M.

## ESTIMATED SLAUGHTER OF BROILER-FRYERS (IN THOUSANDS)

	ESTIMATED	ACTUAL	AVG WTS	ACTUAL	AVG WTS
	06/12	06/11	06/10	06/07	06/05
ALA	4,037	4,062	4,048	4,152	5.16
ARK	5,415	5,396	5,374	4,852	5.05
DELMARVA	2,336	2,327	2,331	2,286	5.19
KY-LA-TN	2,039	2,048	2,051	2,410	4.55
MISS	2,925	2,854	2,906	2,866	5.40
NC	2,704	2,697	2,606	2,738	6.14
TEXAS	2,340	2,357	2,346	2,577	4.95
TOTAL	21,796	21,741	21,662	21,881	5.21
MON-WED65,504 (A)					65,146 (A)

(A) Weekly cumulative for states listed above.

Broiler-fryer slaughter under federal inspection for 12-Jun 02 and is estimated to be 32,609,000 down 1.31 percent from a week ago and up 2.8 percent from a year ago.

(Last week 33,042,000; last year 31,706,000)

## SOUTHERN CALIFORNIA (L.A. AREA) PROCESSED POULTRY

DELIVERED TO RETAILERS	RANGE
FRESH FRYERS	91-93
ROASTERS 4# & UP	80-95
HENS UNDER 5#	-
HENS OVER 5#	-
DUCKS	-
RABBITS-WHOLE	-
RABBITS-CUT UP	-

## SAN FRANCISCO PROCESSED POULTRY

## DELIVERED TO RESTAURANTS AND INSTITUTIONS

FRESH FRYERS	ICE PACK	94-95
	DRY PACK	96-103
ROASTERS 4# & UP	ICE PACK	104-113
	DRY PACK	113
HENS OVER 5#	ICE PACK	94-98
	DRY PACK	-
DUCKS		152-166

**ESTIMATED U.S. LIVE POULTRY SLAUGHTER**

UNDER FEDERAL INSPECTION FOR WEEK ENDING 15-JUNE-02

	CURRENT WEEK	PREVIOUS WEEK
	06/15/02 (1)	06/08/02
CLASS	THOUSAND HEAD	
BRO-FRY	163,751(2)	151,089
LT HENS	1,829	2,017
HVY HENS	1,518	1,568
CHECK TOTAL	167,098	154,674

(1)ESTIMATED

(2)The estimated number of broiler-fryers available for slaughter the week ending 15-Jun-02 is 159.2 million head compared to 161.6 million head slaughtered the same week last year. The estimated U.S. slaughter this week is 164.1 million head or 4.9 million less than estimated available. For week of 22-Jun-02 the estimated available is 160.6 million head.

**WEEKLY COLD STORAGE HOLDINGS-SELECTED STGE CENTERS (INCL GOVT STOCKS) (IN THOUSANDS)**

	PROCESSED TURKEY	PROCESSED POULTRY
	LBS	LBS
AM 10-JUN-02	204,890	82,257
AM 1-JUNE-02	199,226	73,633
CHG	5,664	8,624
PCT CHG	3	12

**COLD STORAGE MOVEMENT (IN THOUSANDS)**

	PROCESSED TURKEYS			PROCESSED POULTRY		
	06/10/02	06/03/02	06/11/01	06/10/02	06/03/02	06/11/01
<b>PACIFIC COAST</b>	25,422	24,350	25,964	5,030	4,470	4,281
<b>LOS ANGELES</b>	365	349	2,227	3,398	2,991	2,343

**CENTRAL MISCELLANEOUS POULTRY RTC HENS**

READY-TO-COOK PRICES NEGOTIATED FOR DELIVERY TO FIRST RECEIVERS, U.S. GRADE A AND PLANT GRADE, 5 LBS. AND UP, FOR WEEK OF JUNE 10, 2002

	RANGE
HENS ICE PACKED (12 PER BOX)	56-60
VACUUM PACKED (6-9 PER BOX)	59-69

**HACKETTSTOWN POULTRY SALES**

	FOR 6/11/02		
	LOW	HIGH	AVG
HEAVY FOWL lb.	.50	1.35	.83
LIGHT FOWL lb.	-	-	-
MIXED FOWL lb.	.75	.90	.80
BANTAMS lb.	-	-	-
BROILERS lb.	.35	.75	.49
ROASTERS lb.	-	-	-
FRYERS lb.	-	-	-
CHICKS lb.	-	.15	-
PULLETS lb.	-	-	-
BUNNIES lb.	-	-	-
ROOSTERS lb.	.40	2.00	1.20
GEESE lb.	-	-	-
TURKEYS lb.	.20	.50	.37
DUCKS lb.	.40	1.45	.71
RABBITS lb.	.75	1.65	1.37
PIGEONS lb.	-	-	-
GUINEA FOWL lb.	-	-	-
DUCKLINGS lb.	-	-	-
GUINEA KEETS ea.	1.50	4.00	-
SILKIES lb.	-	-	-
GOSLINGS ea.	-	3.50	-

TOTAL COOPS 217

**MAJOR WHOLESALE MARKETS - Mexico City**

Cents per pound for the week ending June 7, 2002

	Whole		Legs	Necks, Backs	Livers/	
	<u>Chickens</u>	<u>Breasts</u>	<u>W/ Thighs</u>	<u>&amp; Wings</u>	<u>Gizzards</u>	<u>Hens</u>
RAYON						
Low	58.75	130.55	74.60	18.65	18.65	51.29
High	63.41	139.88	83.93	27.98	23.31	51.29
Mostly	61.55	130.55	74.60	23.31	23.31	51.29

**SAN JUAN**

Low	62.95	135.22	83.93	32.64	13.99	54.55
High	65.28	139.88	97.92	39.63	20.98	54.55
Mostly	63.41	135.22	88.59	34.97	16.32	54.55

**NEW SAN JUAN**

Low	58.28	130.55	74.60	18.65	18.65	51.29
High	62.95	139.88	83.93	27.98	23.31	51.29
Mostly	62.01	130.55	74.60	23.31	23.31	51.29

**BECERRA**

Low	60.61	139.88	93.25	27.98	16.32	55.95
High	64.81	149.21	97.92	37.30	20.98	55.95
Mostly	64.34	144.54	93.25	32.64	18.65	55.95

**DELMARVA**

Movement of ready-to-cook whole birds was about moderate and often noted as better than expected for mid-week. Seller offerings continued to vary in both size and volume and were clearing satisfactorily at most plants. Live supplies were moderate; weights were irregular in a full range of light to heavy. Processing schedules were moderate to moderately heavy. Less than trucklot asking prices were unchanged at 58 to 72 cents. Trade sentiment was steady. In the parts complex, all items remained at least adequate for current inquiry.

\*BROILER/FRYER CURRENT NEGOTIATED PRICES FOR IMMEDIATE DELIVERY INCLUDES MOSTLY MULTIPLE-DROP SHIPMENTS OF BRANDED AND WING TAGGED TO NEW YORK CITY FROM DELMARVA

	BRANDED
	U.S. GRADE A
RANGE	53-70
WEIGHTED AVERAGE	60.75
NO. OF BOXES	9,457

\*8 of 8 plants reporting.

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